

ಬಿಇಎಂಎಲ್ ಲಿಮಿಟೆಡ್  
बी ई एम एल लिमिटेड  
BEML LIMITED

16



Schedule 'A' Company under Ministry of Defence, Govt. of India

Defence & Aerospace | Mining & Construction | Rail & Metro

Compliance Report

It is hereby certified that the draft scheme of arrangement involving (BEML Limited and BEML Land Assets Limited) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl. No.	Reference	Particulars	Whether complied or not and how
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied with Regulation 17 to 27 of LODR Regulations, 2015, except Reg. 17(1) - composition of Board of Directors. w.r.to appointment of Independent Directors which is within the ambit of Government of India.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied with, Scheme of Arrangement to be presented to any court or tribunal or Ministry of Corporate Affairs does not in any way violate, override or limit the provisions of Securities laws or requirements of stock exchange(s).
Requirements of SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated 22 December 2020			
	Reference	Particulars	Whether complied
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Not Applicable
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable

Company Secretary

Chairman & Managing Director (In-Charge)

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving BEML Limited and BEML Land Assets Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Director (Finance) (In-Charge)

Chairman & Managing Director (In-Charge)

ಪ್ರಧಾನ ಕಛೇರಿ Corporate Office:

'ಬೆಂಪಲ್ಯಾಡ್', ೨೩/೧, ೪ನೇ ಮುಖ್ಯ ರಸ್ತೆ, ಸಂಪಂಗಿರಾಮನಗರ, ಬೆಂಗಳೂರು - ೫೬೦೦೨೭. ದೂರವಾಣಿ ಸಂಖ್ಯೆ: +೯೧೮೦೨೨೯೬೩೨೧೦ / ೨೨೨೨೪೪೫೭

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